

THE VILLAGES AT CASTLE ROCK METROPOLITAN DISTRICT NO. 6

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
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NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expiration</u>
Robert Martin	President	2022/May 2022
Stanley DePue	Treasurer	2023/May 2023
William Paris	Assistant Secretary	2023/May 2023
Nancy Boehler	Assistant Secretary	2023/May 2023
Eric Kubly	Assistant Secretary	2022/May 2022
Ann E. Finn	Secretary	

DATE: June 23, 2021

TIME: 2:00 P.M.

PLACE: Philip S. Miller Library
100 S. Wilcox Street
Castle Rock, Colorado

Although at least one individual will be physically present at the meeting location, due to public health concerns regarding the spread of COVID-19, the meeting will also be held via Zoom meeting, and those wishing to attend may log in or call in as noted below:

Join Zoom Meeting

<https://us02web.zoom.us/j/82155598249?pwd=QnlEUFR3WUhtRmJFZjJIU3VobnN2Zz09>

Phone: 1 (669) 900-6833 or 1 (253) 215-8782

Meeting ID: 821 5559 8249

Password: 772524

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notices and designate 24 hour posting location.

II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
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III. FINANCIAL MATTERS

- A. Consider acceptance of draft 2020 Audit and approval of execution of Representations Letter (to be distributed).
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IV. LEGAL MATTERS

- A. Discuss status of the issuance of the District's Limited Tax General Obligation Refunding Bonds, Series 2021A (the "**Series 2021A Senior Bonds**"), and the District's Subordinate Limited Tax General Obligation Refunding Bonds, Series 2021B (the "**Series 2021B Subordinate Bonds**" and together with the Series 2021A Senior Bonds, the "**Bonds**"), in a combined maximum aggregate principal amount for the Bonds of up to \$65,000,000.
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1. Presentation by Jefferies LLC regarding tender offer price.

2. Executive Session pursuant to Sections 24-6-402(4)(b) and (e), C.R.S., to receive legal advice regarding debt restructuring.

3. Discuss updated schedule of events.

4. Discuss Analysis from North Slope Capital Advisors concerning the debt restructuring (to be distributed).

5. Other.

V. OTHER BUSINESS

A. _____

VI. ADJOURNMENT